BM Bond Fund 1
(September 2026)

BM Bond Fund 1 (“Fund”) is a three (3) years close-ended fund which aims to provide Sophisticated Investors with regular income primarily through investments in fixed income securities.

The Fund seeks to maximize total return for investors primarily through investments in fixed income securities. The Fund will invest a minimum of 80% of its NAV in rated/unrated fixed income securities and a maximum of 20% in cash and/or cash equivalents. The Manager may also invest in a single issuance/issuer and/or issuance issued by a related party issuer. In order to maximize the total return, the Fund may invest up to 100% of its NAV in unrated fixed income securities for yield enhancement.

INVESTORS' PROFILE

The Fund is suitable for Sophisticated Investors who:
- have medium term investment horizon;
- are not planning to access their investment capital in the next three (3) years;
- want an exposure primarily in fixed income securities; and/or
- have medium risk tolerance.

FUND DETAILS

NAV per Unit (30 September 2026)	RM1.0288
Fund Size (30 September 2026)	RM62,753,796.83
Fund Category	Wholesale fixed income fund (close-ended)
Fund Type	Income
Benchmark	12-Month Maybank Fixed Deposit rate
Fund Inception	23 May 2024
Offer Price at Inception	RM1.0000
Annual Management Fee	0.30% p.a. of NAV
Trustee Fee	0.05% p.a. of NAV
Repurchase Charge	Nil
Sales Charge	Nil
Redemption Payment Period	Up to 7 business days
Distribution Frequency	Distribution, if any, will be on annual basis and is subject to the availability of realized income received from investment.

HOLDINGS (as at 30 September 2026)

** As a percentage of NAV.*

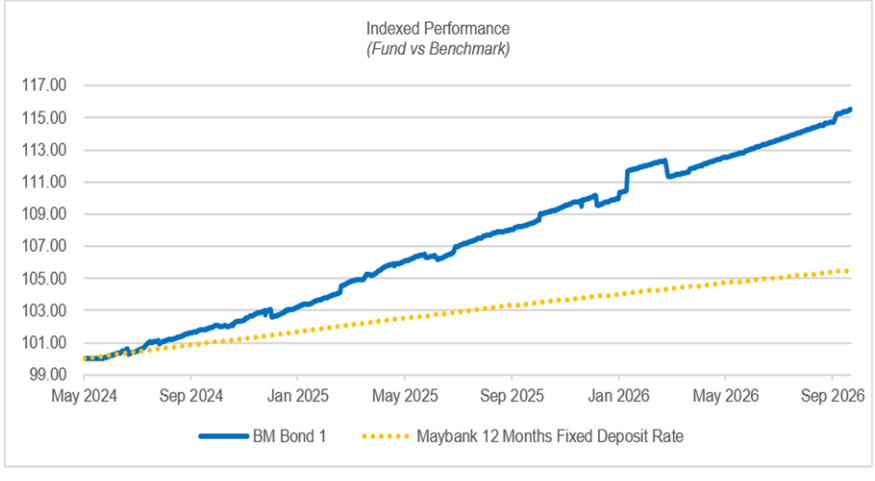
Fixed Income Securities

No	Name	Coupon	Maturity Date	%
1	BGRB VENTURE IMTN T5S1	7.10%	09.06.2027	84.84
2	YTL POWER IMTN	5.05%	03.05.2027	8.02

Placement of Deposits/Collective Investment Scheme

No	Name	%
1	UNITED MONEY MARKET FUND CLASS C	5.18

PERFORMANCE RECORD



Source: Lipper for Investment Management

Note: The performance is calculated based on NAV-to-NAV basis.

CUMULATIVE PERFORMANCE TABLE (%) (as at 30 September 2026)

Period	1-Month	3-Month	6-Month	1-Year	Inception
Fund	0.83	1.84	3.49	6.66	15.51
Benchmark	0.16	0.48	0.98	2.02	5.50

Source: Lipper for Investment Management

CALENDAR YEAR PERFORMANCE (%) (as at 30 September 2026)

Period	2024*	2025
Fund	2.85	6.72
Benchmark	1.59	2.35

Source: Lipper for Investment Management

*Note: *Based on the Fund's cumulative performance since inception.*

SECTOR ALLOCATION (as at 30 September 2026)

** As a percentage of NAV (for fixed income securities only - excluding other assets).*

No	Sector	%
1	Consumer Discretionary	91.36
2	Energy and Utilities	8.64

Note: Based on Bond Pricing Agency Malaysia’s sector classification.

INCOME DISTRIBUTION HISTORY (RM) (as at 30 September 2026)

Ex-Dividend Date	Gross Distribution (Sen)	Net Distribution (Sen)
30 May 2025	5.8200	5.8200
06 July 2026	6.2000	6.2000

Source: Berjaya Mutual Berhad

DISCLAIMER:

A copy of the Information Memorandum for BM Bond Fund 1 (“IM”) dated 23 May 2024 and the Product Highlights Sheet have been lodged with the Securities Commission Malaysia who takes no responsibility for the contents. The IM is available at our office or authorized distributors or representatives. The Product Highlights Sheet is also available and investors have the right to request for it. The IM and the Product Highlights Sheet should be read and understood before making any investment decision. Also consider the fees and charges involved before investing. All fees and expenses incurred by the Fund is subject to any applicable taxes and/or duties as may be imposed by the government or other authorities from time to time. The prices of units and distribution made, if any, may go down as well as up. Past performance of the Fund is no indication of its future performance. Units are issued upon receipt of a duly completed account opening form and transaction form referred to in the IM during offer period. No units will be issued once the offer period ended. In the event that there is any discrepancy of information between the factsheet and the IM, the information in the IM shall prevail. Where unit trust loan financing is available, investors are advised to read and understand the contents of the unit trust loan financing risk disclosure statement before deciding to borrow to purchase units. Where a unit split/distribution is declared, investors are advised that following the issue of additional units/distribution, the NAV per unit will be reduced from pre-unit split NAV/cum-distribution NAV to post-unit split NAV/ex-distribution NAV. Where a unit split is declared, investors should be highlighted of the fact that the value of their investment in Malaysian Ringgit will remain unchanged after the distribution of the additional units. The Manager wishes to highlight the specific risks for the Fund are credit/default risk, interest rate risk, concentration risk and non-commencement risk. These risks and other general risks are elaborated in the IM. This fundfact sheet has not been reviewed by the SC.